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June 13, 2000

The Commissioner of Patent and Trademarks
Washington, D.C.

U.S.A. 20231

Dear Sirs:

RE: Our File: 10826-07
Invention: A SYSTEM, COMPUTER PRODUCT AND METHOD FOR PROVIDING A PRIVATE COMMUNICATION PORTAL
Inventors: MEYER, Steven P.; NASCIMENTO, Pedro and CHEUNG, Andrew
Applicant: 01 Communique Laboratory Inc.
Country: United States

Please find enclosed the following application for a patent:

- (a) Disclosure;
- (b) Claims;
- (c) Abstract;
- (d) Declaration, Power of Attorney and Petition;
- (e) Drawings (in duplicate);
- (f) Verified Statement (Small Entity);
- (g) Verified Statement (Joint Inventors);
- (h) Assignment and Assignment Recordal Form
- (i) The Commissioner of Patents is hereby authorized to deduct the sum of ~~US\$ 385.00~~ ^{444.00} from deposit account 11-0687, this amount comprising the following breakdown:

Filing fee for small entity:	\$345.00
excess claims fee	\$ 36.00
two additional independent claims	\$ 78.00
Assignment Recordal Fee:	\$ 40.00

The Commissioner of Patents is hereby authorized to charge any deficiency or credit any overpayment in the total fees to deposit account No. 11-0687.

Applicant respectfully claims the priority date of the first filed application in Canada which occurred on the 24th day of May, 2000. The serial number and a certified copy of the first filed Canadian application will be provided to the Commissioner once Applicant has received same.

We look forward to receiving the official filing receipt in due course.

Yours faithfully,

KEYSER MASON BALL
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Per: Eugene J.A. Gierczak
EJAG/ADF/ias - encs.

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Applicant or Patentee: 01 Communique Laboratory Inc. Attorney's Docket No.: 10826-07
Serial or Patent No.:

Filed or Issued:

For: A SYSTEM, COMPUTER PRODUCT AND METHOD FOR PROVIDING A
PRIVATE COMMUNICATION PORTAL

**VERIFIED STATEMENT (DECLARATION) BY A NON-INVENTOR
SUPPORTING A CLAIM BY ANOTHER FOR SMALL ENTITY STATUS**

I hereby declare that I am making this verified statement to support a claim by 01 Communique Laboratory Inc. for small entity status for purposes of paying reduced fees under section 41(a) and (b) of Title 35, United States Code, with regard to the invention entitled "A System, Computer Product and Method for Providing a Private Communication Portal" by Inventor(s) Steven P. Meyer, Pedro P. Nascimento and Andrew Cheung described in

- (X) the specification filed herewith
() application serial no. , filed
() patent no. , issued

I hereby declare that I am the CHIEF FINANCIAL OFFICER of 01 Communique Laboratory Inc. which corporation would qualify as an independent inventor as defined in 37 CFR 1.9(c) for purposes of paying reduced fees under section 41(a) and (b) of Title 35, United States Code, if 01 Communique Laboratory Inc. had made the above identified invention.

01 Communique Laboratory Inc. has not assigned, granted, conveyed or licensed and is under no obligation under contract or law to assign, grant, convey or license, any rights in the invention to any person who could not be classified as an independent inventor under 37 CFR 1.9(c) if that person had made the invention, or to any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit organization under 37 CFR 1.9(e).

Each person, concern or organization to which 01 Communique Laboratory Inc. has assigned, granted or conveyed, or licensed or is under an obligation under contract or law to assign, grant, convey, or license any rights in the invention is listed below:

- ☒ no such person, concern, or organization
☐ persons, concerns or organizations listed below*

*NOTE: Separate verified statements are required from each named person, concern or organization having rights to the invention averring to their status as small entities. (37 CFR 1.27)

FULL NAME: _____

ADDRESS: _____

- ☐ Individual ☐ Small Business Concern ☐ Non-profit organization

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate. (37 CFR 1.28(b))

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that wilful false statements and the like so made are punishable by fine or imprisonment, or both, under section 1001 of Title 18 of the United States Code, and that such wilful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

Name of person signing: Brian Stinger

Address of person signing: 2 WESTSIDE DR UNIONVILLE, ONT. L3P 5S7

Signature: Brian Stinger Date: June 9, 2000

Applicant or Patentee: 01 Communique Laboratory Inc. Attorney's Docket No.: 10826-07
Serial or Patent No.:
Filed or Issued:
For: A SYSTEM, COMPUTER PRODUCT AND METHOD FOR PROVIDING A
PRIVATE COMMUNICATION PORTAL

**VERIFIED STATEMENT (DECLARATION) CLAIMING SMALL ENTITY
STATUS (37 CFR 1.9(f) and 1.27(b)) - INDEPENDENT INVENTORS**

As below named inventors, we hereby declare that we qualify as an independent inventor as defined in 37 CFR 1.9(c) for purposes of paying reduced fees under section 41(a) and (b) of Title 35, United States Code, to the Patent and Trademark Office with regard to the invention entitled "A System, Computer Product and Method for Providing A Private Communication Portal" described herein.

- ☒ the specification filed herewith
☐ application serial no. _____, filed
☐ patent no. _____, issued

We have not assigned, granted, conveyed or licensed and am under no obligation under contract or law to assign, grant, convey or license, any rights in the invention to any person who could not be classified as an independent inventor under 37 CFR 1.9(c) if that person had made the invention, or to any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit organization under 37 CFR 1.9(e).

Each person, concern or organization to which we have assigned, granted or conveyed, or licensed or are under an obligation under contract or law to assign, grant, convey, or license any rights in the invention is listed below:

- ☐ no such person, concern, or organization
☒ persons, concerns or organizations listed below*

*NOTE: Separate verified statements are required from each named person, concern or organization having rights to the invention averring to their status as small entities. (37 CFR 1.27)

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We acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate. (37 CFR 1.28(b))

Steven P. Meyer

SIGNATURE OF INVENTOR

9 June 2000

DATE _____

Pedro P. Nascimento

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June 09, 2000

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A system, computer product and method for providing
a private communication portal

5 Field of the Invention

This invention relates in general to a system, computer product and method for remotely accessing data at a private server using a remote wired or wireless web browser. This invention also relates to a system, computer product and method for
10 remotely accessing and managing different types of messages at a private server using a remote wired or wireless web browser.

Background of the Invention

15 Individuals and businesses today communicate through a variety of messages including electronic mail (including e-mails with video or voice attachments or AOL™ “instant messages”), pager messages, facsimile (fax) and electronic voice mail.

20 In many cases these messages are managed by more than one computer program. Such multi-program solutions are cumbersome as they generally require significant familiarity with more than one program and further require accessing each program to manage the receipt and dispatch of different types of messages. This results in loss of time and overly complex means for achieving user objectives.

25 Single programs for managing such variety of messages are known, but such known programs do not provide full remote access via the Internet to management of messages and contact information. The use of the Internet is desirable for numerous reasons, including the common use of the Internet Protocol as a communication
30 standard, the general availability of electronic devices that are web-enabled and the cost savings of using the Internet. Full Internet access is desirable because message and contact management users may want to access their message and contact management system from a plurality of locations and/or plurality of communication

devices (e.g. lap top, cellular phone or WAP-enabled hand held computer etc.). Full remote access permits the receipt of messages at any location on any type of communication device, with remote access to functions of the message management system such as address books, security settings, rules (e.g. automated response), text-to-speech functionality etc.

Prior art messaging systems and programs such as SYMANTEC's™ TALK WORKS PRO™, SIEMENS'™ XPRESSIONS470™ NOKIA/TELEKOL's™ INTEGRAX™, INTERSIS'™ VOIXX™, KONTACT's™ VEMA2.0™ and BLUEJADE.COM's™ TECS™ do not provide full Internet access as described above, and further particularized below.

Another disadvantage of such prior art systems (with the exception of TALKWORKS™) is that such systems and computer products require the use of a multi-user server. In other words, the "unified" capability of managing the variety of messages described is owned and managed by a 3rd party service provider who acts as an intermediary between the user and entities with whom the user communicates.

It should be understood that by a "multi-user server", a server is meant that is configured for use by more than one "user".

There are numerous disadvantages to such prior art systems requiring such 3rd party intermediaries. First, such prior art systems generally require payment of significant user fees, payable so long as the system is used. Second, such 3rd party intermediary systems do not generally provide the full flexibility, customization, security and access to personal data, that can be provided by a private user system and computer product. Third, engaging the flexibility, customization, security and access features of such 3rd party intermediary system is cumbersome. Fourth, data associated with such 3rd party intermediary systems such as contact data needs be replicated from the user's personal server to the 3rd party systems. In most prior art systems there are security risks to such replication, as the necessary data transfers generally do not

occur on a secure basis, or if security provisions are made, such security provisions may be difficult to guarantee. Fifth, use of such 3rd party intermediary systems implies providing access codes to such 3rd party. Using such access codes, a rogue would have access to the personal data of the user and could, for example, send a
5 damaging e-mail to the contacts of the user. While such 3rd party intermediaries will generally have procedures in place to reduce the likelihood of such an occurrence, such occurrences are possible nonetheless.

Therefore, a system for providing a private communication portal is required
10 that is easy to use and relatively inexpensive. By "private" what is meant is that the communication portal is dedicated to a user rather than multiple users as is the case with 3rd part intermediary systems described above.

It should also be understood from the outset that in referring to "private
15 communication portal", the word "communication" is used in accordance with its broad technical definition. In particular, "communication" for the purpose of this document means exchange or accessing of any information, including information formats, using predefined protocols understood by communicating entities. It should be understood that for "communication" to occur, there is no requirement for a human
20 user. "Communication" can in this way be contrasted from "messaging" which is generally understood to relate to communication between more than one human user.

Also, by "portal" what is generally understood is a means for facilitating communication from point A to B. More than one interconnected computer or
25 process may co-operate to provide a single "portal". For example, a first computer or process comprising the "portal" may provide means for locating B at least once. Thereafter, communication between A and B may be facilitated through a second computer or process independent of the first computer or process.

30 In operation, the present invention provides a private communication portal for remotely managing and accessing messages, as described herein. However, it should be understood that messages are only one form of data that can be

communicated in co-operation of the present invention. The invention provided herein provides means for operating private server as a communication server for a variety of purposes, including security monitoring. For example, the communication portal provided for herein could be associated with known security systems that generate data in the form of images of a physical location associated with such security system. The private communication portal described herein provides means for accessing and managing such data remotely, for example, by forwarding images detecting an intruder to an alarm response force.

Providing such a private communication portal system and computer product presents a number of problems. First, the computer on which the private communication portal resides is required to be located on the Internet using a Web browser or WAP device. Second, a system is required that provides a secure Internet connection to said computer of the user. Third, but on a related point, the system needs to authenticate the user and reject unauthorized access. Fourth, messages need be transferred securely between the remote user and said computer.

Thus a system, computer product and method for providing full Internet access to message and contact management functions is desirable, by means of a private communication portal. It is further desirable to provide a system and computer product for providing message and contact management without a 3rd party intermediary, by means of a private communication portal.

It should also be noted that 3rd party service providers such as Internet Service Providers do not generally allow their users to establish their own dedicated Internet servers, or if they do so it is at a cost that is generally significant. This is because the user's Internet Protocol address generally changes from time to time for system resource management reasons. A dedicated Internet Protocol address can be obtained, but generally only at a premium.

Thus, there is also need for a system, computer product and method for accessing and managing data remotely, even when the Internet Protocol address of a user's computer changes from time to time.

5 Summary of the Invention

In accordance with one aspect of the present invention, a system, computer product and method for a private communication portal is provided.

10 In accordance with another aspect of the present invention, a system, computer product and method for providing full Internet access to and management of data resident on a computer is provided.

15 In accordance with yet another aspect of the present invention, a system, computer product and method for providing remote access and management of messages and contact information is provided.

20 In accordance with yet another aspect of the present invention, a system, computer product and method for providing a user with a private server for remote access to data resident on user's computer is provided despite 3rd party service provider restrictions that prevent a user from establishing their own Internet server.

25 The present invention has numerous advantages such as convenient remote access to data such as messages and contact information via any number of electronic devices such as a lap top, cellular phone or WAP-enabled hand held computer etc. In particular, the present invention not only allows messages of all types to be read, but also replied to remotely. The present invention has the added benefit of reducing toll charges generally associated with remote message access.

30 Another significant benefit of the present invention is the ability to use current e-mail addresses, fax numbers or phone numbers rather than obtain a new one as is generally required by 3rd party service providers described above. Transition to a new

e-mail address, for example, generally requires the various ordinary recipients of e-mail from a user to update their contact information. This generally results in loss of time in managing the transition (changing contact information, creating pointer from old e-mail addresses) and can potentially result in loss or delay of communications.

5

In the present invention, the user determines security and access. This provides greater flexibility and greater control of data by allowing, for example, remote forwarding of messages.

10

Also, in a multi-user system, depending on the number of users accessing the 3rd party system at any given time, the performance of the multi-user messaging system can be negatively affected. The invention described herein provides means for ensuring optimal performance of the user's messaging system.

15

It should also be understood that said 3rd party systems generally, for system resource management reasons, set limits to the amount of disk space allocated to each individual user for the purpose of storing data such as messages and contact information. This poses a problem in providing adequate means for archiving such data. Data archiving is either not provided by such 3rd party system, in which case such data needs be exported (if permitted by the 3rd party system) to the user's system or some other system. This may result in inconvenience and/or time loss. Alternatively, data archiving may be offered by such 3rd party system intermediary, but generally at a premium.

25

More generally, as is readily understood to those skilled in the art, the present invention permits a user's computer to act as a "private server" which can be configured in accordance with the user's requirements.

30

Brief Description of the Drawings

A detailed description of the preferred embodiment(s) is(are) provided herein below by way of example only and with reference to the following drawings, in
5 which:

Figure 1 is a system resource flowchart, in accordance with a preferred embodiment of the present invention;

10 Figure 2 is a system resource flow chart of the preferred embodiment of the present invention, but illustrating the connection of the system to a wireless network.

Figure 3 is a system resource flow chart illustrating the resources of the Server Computer of the present invention.

15 Figure 4 is a system resource flow chart illustrating the resources of the Private Server of the present invention.

20 Figure 5 is a program resource flow chart illustrating the resources of the computer product of the present invention resident on the Private Server.

Figure 6 is a program function chart illustrating the operation of the Fax/Voice/Data Communication Interface of the present invention.

25 Figure 7 is a program function chart illustrating the operation of the E-Mail Communication Interface of the present invention.

30 Figure 8 is a program function chart illustrating the operation of the E-Mail Message Facility of the present invention, in association with the Remote Message Management Facility.

Figure 9 is a program function chart illustrating the operation of Voice Message Facility of the present invention, in association with the Remote Message Management Facility.

5 Figure 10 is a program function chart illustrating the operation of Fax Message Facility of the present invention, in association with the Remote Message Management Facility.

10 Figure 11 is a program function chart illustrating the operation of the Contact Information Facility of the present invention

15 Figure 12 is a program function chart illustrating the operation of the Remote Message Management Facility of the present invention.

20 In the drawings, preferred embodiments of the invention are illustrated by way of example. It is to be expressly understood that the description and drawings are only for the purpose of illustration and as an aid to understanding, and are not intended as a definition of the limits of the invention.

Detailed Description of the Preferred Embodiment

Referring to Fig. 1, there is illustrated in a system resource flowchart the preferred embodiment of the present invention illustrated herein. In particular, Fig. 1
25 illustrates the resources that comprise the private communication portal or "PCP" 10 of the present invention. PCP 10 comprises a dual computer architecture further comprising a Server Computer 12 and Private Server 14. It should be understood that Private Server 14 may comprise a network station, personal computer terminal or server, provided that such Private Server 14 is devoted to a private user who may be a
30 business or individual. Said Private Server 14 also comprises a message server 15, as best illustrated in Fig. 1 and a name that identifies the particular private server, as is well known.

Server Computer 12 is connected with unrestricted access to an interconnected network of computers such as the Internet 16. Server Computer 12 may comprise one or more computers, as is well known.

It is desirable to also provide Private Server 14 with a permanent Internet connection 13 provided, for example, by a coaxial cable connection or high speed xDSL telephone connections or the like, also as shown in Fig. 1.

Private Server 14 is provided with a computer product of the present invention dedicated to Private Server 14. In a first preferred embodiment of the present invention, best illustrated in Fig. 1, this computer product provides a communication facility 3 and means for communication 5 of the location of Private Server 14 on a computer network such as the Internet to Server Computer 12, as further described below. Said communication facility 3 can be provided with interfaces with a number of facilities 17 that generate data, in a manner well known to those skilled in the art, such as voice message reception, fax reception, e-mail retrieval, alarm monitoring facilities, child monitoring facilities and the like. As is explained below, the computer product of the present invention presents means for remotely accessing said data.

In another aspect of the computer product of the present invention, said Server Computer 12 is provided with a server computer product that communicates with said computer product dedicated to Private Server 14. Said server computer product, illustrated in Fig. 1, provides a Location Facility 6 or means responsive to said means for communication 5 of the location of Private Server 14 for providing remote access to said Private Server 14, as explained below.

Private Messaging and Contact Facility

In a second preferred embodiment of the present invention illustrated in Fig. 4, said communication facility 3 further comprises a communication interface 7 and communication software program 9 or Private Messaging and Contact Facility which

are operably associated. Said Private Messaging and Contact Facility **9** comprises two principal elements, namely a Unified Messaging Facility **20** and Contact Information Facility **22**.

As best illustrated in Fig. 5, the principal functions of Unified Messaging Facility **20** are to receive and process messages of all types and content, including e-mail, facsimiles, electronic voice mail, images, video data, executable program code, audio data, formatted data or raw binary data. Unified Messaging Facility **20** is operably associated with communication interface **7**. The functions of communication interface **7** are illustrated in Figure 6 for Fax/Voice/Data messages, and in Figure 7 for e-mail.

Unified Messaging Facility **20** further comprises E-Mail Message Facility **23**, Voice Message Facility **25** and Fax Message Facility **27**, illustrated in Figs. 8, 9 and 10 respectively in operation in conjunction with Remote Message Management Facility **28**, the functions of which are explained below.

In the present invention, Unified Messaging Facility **20** further comprises Notification Facility **33**. This facility is only initiated when a message is received at Private Server **14**, in the manner described below in greater detail, from a valid message originator. The hard disk of Private Server **14** will store a copy of a "Notification List" in co-operation with Notification Facility **33**. The "Notification List" contains the e-mail addresses, fax identifiers and/or caller identifiers of valid message originators.

The principal functions of Contact Information Facility **22** are entering and retrieving contact information such as names, telephone numbers, e-mail addresses, company information, personal information (such as addresses, birthdays and the like), contact history and the like. The principal functions of the Contact Information Facility **22** are illustrated in Fig. 11. These functions, in co-operation with the system of the present invention, are accessible remotely as illustrated in Fig. 11.

In addition, the Unified Messaging Facility **20** and Contact Information Facility **22**, in co-operation with the system of the present invention, also provide the Remote Message Management Facility **29**, as best illustrated in Fig. 5. The particular functions of the Remote Message Management Facility **29** are best illustrated in Fig.

5 12.

Internet Registration and Location

Said Server Computer **12** is configured, in a manner that is well-known, to be
10 connected to the a network of interconnected computers such as the Internet, and particularly in a manner that accepts Internet requests and translates these requests into a connection between said Server Computer **12** and Private Server **14**.

As best shown in Fig. 3, the system described herein further comprises a
15 directory service program **28**. In the particular embodiment illustrated herein, said directory service program **28** is operably associated with Server Computer **12**. For the sake of clarity, said directory service program **28** can be either resident on said Server Computer **12** or remote from said Server Computer **12** but accessible therefrom. Directory service program **28** comprises a dynamic directory provided using a
20 protocol such as LDAP (Lightweight Directory Access Protocol) Version 3, with capability for dynamically modifying the directory content of the directory service program **28**. It is desirable that only users of the present invention be given access to directory service program **28** by means that are known , such as an authentication routine provided in association with registration facility **19**, for example.

25

Private Messaging and Contact Facility **8** comprises a "REGISTRATION ROUTINE" **21** for indicating that Private Server **14** is available to accept communications such as messages from Server Computer **12**. It is desirable for such "REGISTRATION ROUTINE" **21** to be engaged periodically for a number of
30 reasons. First, it is desirable to verify that the Internet or server connection of Private Server **14** is active. Second, when the Private Server **14** is configured to provide the functions of this invention, registration with the Server Computer **12** is obviously

required. Third, the "REGISTRATION ROUTINE" **21** is required to be engaged periodically to update the directory service program **28** to address possible changes to Private Server's Internet Protocol address. Fourth, from a system resource management point of view it may be desirable to restrict access to the Server
5 Computer **12** to only active users, in which case users who according to pre-set parameters are determined to be inactive would be automatically de-registered after a period of time. Fifth, some users may wish to change their access codes from time to time. Sixth, some users may want to de-register temporarily with Server Computer **12** in order to interrupt receipt of communications from Server Computer **12**, for
10 example, during operation of a back-up routine at Private Computer **14**. Seventh, "REGISTRATION ROUTINE" may be required to change security settings provided at Server Computer **12**, in a manner that is well-known.

It should be understood that the present invention allows the parameters of the
15 operation of the "REGISTRATION ROUTINE" to be set, in a manner well-known to those skilled in the art, by either the user or the system operator of Server Computer **12**, as may be required.

The availability to accept communications such as messages of Private Server
20 **14** is communicated by "REGISTRATION ROUTINE" by registering a name string or digit string with the directory service program **28** that must not conflict with any other similar name in the dynamic directory associated with directory service program **28**. This communication includes the current Internet Protocol address of Private Server **14** that as indicated above may change from time to time. The Internet
25 Protocol address of Server Computer **12**, however, is fixed and known to the system described herein.

In the manner described above, the current Internet Protocol address of Private Server **14** is provided from time to time and dynamically stored in directory service
30 program **28**.

When a Requesting Device **30**, such as the Web browser illustrated in Fig. 1, or the Mobile browser illustrated in Fig. 2, requests a connection to Private Server **14**, Requesting Device **30** first connects to Server Computer **12** in a manner that is well-known and indicates the name of the Private Server **14** to which Requesting Device
5 **30** wishes to connect.

In particular, in the preferred embodiment of the invention illustrated herein, a request is made by Requesting Device **30** to Server Computer **12** to locate Private Server **12** by means of an entry in a Web Page field or by an HTTP request that
10 already contains the name of Private Server **14**.

Server Computer **12** will validate the request to connect to Private Server **14** and initiate a search in the directory associated with the directory service program **28** to obtain the current Internet Protocol address of Private Server **14** and port number of
15 message server **15** of Private Server **14**. Server Computer **12** is thereby engaged to allow a connection to be set up between Requesting Device **30** and Private Server **14**.

In the embodiment of the present invention illustrated herein, three connection methods are specifically provided for sake of illustration, as between the Requesting
20 Device **30** and Private Server **14**. First a Direct Connection can be provided using a secure web protocol such as "https", in a manner that is well known. In this method, once Server Computer **12** has validated the connection request provided by Requesting Device **30**, the Requesting Device **30** is simply forwarded to the Private Server **14**, in a manner that is well-known. Thereafter, all interactions will take place
25 directly between the Requesting Device **30** and the Private Server **14** during the communication session.

Second, where the Server Computer **12** has network access to Private Server **14** but Private Server **14** is not accessible from the Internet **16**, and may have a
30 network address that is only valid within the network, a Proxy Server (not shown) is used to provide the connection between the Requesting Device **30** and Private Server **14**, in a manner that is also well known.

Third, where the Private Server is not accessible from the Internet **16** using the web protocol but from some different protocol such as "H323", the Video Conferencing protocol, protocol conversion is utilized, in a manner that is well known.

The above-described connections provide the means for transferring three kinds of data. First, static page data, namely menus for navigation, which are provided in a manner that is well known to those skilled in the art. Second, lists of information such as message lists which are also provided in a manner that is well known. Third, streamed data, namely message content data such as voice, fax, text and video data which can be displayed in "Real Time" while it is being received. As is well known to those skilled in the art, providing the functions of the Private Messaging and Contact Facility **18** illustrated in Figs. 5-12 in particular requires access to both kinds of data.

Security

The connection provided by Server Computer **12** between Requesting Device **30** and Private Server **14** can be described as "secure" in accordance with the following security features. First the name of the Private Server **14** is used as the key for locating Private Server on Internet **16**. In order to minimize the likelihood of the security of the system of the present invention being compromised, this name should not be derivable from a user of Private Server **14**. Second, it is desirable to use a secure communication protocol as between the Requesting Device **30** and Private Server **14**, such as the secure "https" web protocol. Third, once a secure connection is established between Requesting Device **30** and Private Server **14**, it is desirable to require a further authentication routine without intermediaries. It should be understood that the use of other means of providing secured communication between electronic devices in association with the system described herein are specifically contemplated by the present invention.

Where Requesting Device **30** is a WAP device, it should be understood that authentication and connection to Private Server **14** can happen “automatically”. This is because a unique identifier is generally allocated to each WAP device by the manufacturer. As part of the “REGISTRATION ROUTINE” **21** described above, this
5 unique identifier can be associated with the current location of Private Server **14** thus forwarding the WAP device to Private Server **14** automatically.

Full Internet Access

10 The system provided in this invention allows “full” Internet access to the functions of the Private Messaging and Contact Facility **9** in particular, by operation of the Contact Information Facility **22** and Remote Message Management Facility **29** of the present invention, described above.

15 This “full” Internet access to data associated with Private Server **14**, such as message and contact related data is best understood by illustration of examples in operation.

The user is able to access the list of messages stored on Private Server **14** in
20 association with the computer product of the present invention, and to command Private Server **14** to initiate a connection to receive messages from external message stores (e.g. an Internet Service Provider managing a specific e-mail account).

More importantly, the invention provided herein allows such user to access
25 said list of messages (of any type) stored on Private Server **14** via a Web browser program running on another computer attached to the Internet and command Private Server **14** to initiate a connection to receive messages from external message stores.

The present invention also allows a user to access said list of messages via a
30 telephone call to Server Computer **12** by means of suitable telephony hardware and to command Private Server **14** to initiate a connection to receive messages from said external message stores.

Similarly, the present invention will allow the user to access said list of messages and to command Private Server **14** to initiate a connection for user to receive messages from external message stores via a Mobile Wireless (WAP) device.

5

On command from the user, the present invention allows individual voice messages to be played; individual e-mail messages, facsimile messages, video and other images to be displayed on a computer, cellular phone (depending on hardware resources) or WAP-enabled hand-held computer; and individual executable message content to be executed on Private Server **14** (for example execution of a sound file and transmission of audio stream to the user).

10

The present invention also allows the user to reply to a message by means of voice message that is sent as an e-mail attachment when the connection to Private Server **14** is a voice connection. The present invention further allows the user to reply to a message by means of a text message.

15

By means of Notification Facility **33** in particular, the present invention is able to notify the user of new received messages by means of a telephone call to a Wireless paging service specified by the user. Private Server **14** is also able to notify the user of new received messages by means of a telephone call to a telephone number specified by the user and the subsequent playing of a voice message as a voice data stream. Private Server **14** is further able to notify the user of new received messages by means of a message sent over the Internet to a Wireless paging service specified by the user. Private Server **14** is still further able to provide means for remotely adding, modifying and deleting entries to the Notification List provided by Notification Facility **33** via a Web browser program running on another computer attached to the Internet, voice telephone call to the telephone line attached to Private Server **14** by means of a modem, or Mobile wireless (WAP) device.

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As is illustrated in the Figures, and in particular Figures 8, 9 and 10, the computer product of the present invention incorporates text-to-speech technology to

provide the full Internet access described herein to a user having a telephone line. This text-to-speech can comprise a variety of commercially available technologies, implemented in a manner that is well known.

5 The Contact Information Facility **22** of the present invention contributes to providing full Internet access to message and contact management. By means of such facility, the present invention allows the user to access data contained in the contact database on the local computer associated with the Contact Information Facility **22**, as illustrated in Fig. 11). More importantly, the present invention also allows the user to
10 access said data on a local computer via a Web browser program running on another computer attached to the Internet and to command Private Server **14** in association with the computer product of the present invention to initiate a connection to receive messages from an external message address. In addition, the present invention allows a user to access said data on a local computer via a telephone call to the telephone line
15 attached to Server Computer **12** by means of a suitable telephony hardware device, or via a Mobile wireless (WAP) device.

Other variations and modifications of the invention are possible. In particular a number of computer program facilities are described in this invention as separate
20 facilities for the sake of describing the invention. However, it should be understood that such facilities can be combined with other facilities comprising the present invention, or such facilities can be sub-divided into separate facilities. It should also be understood that various other features or functions can be added to the present invention without departing from the scope of the present invention such as additional
25 means accessing and managing messages and contact information remotely. In addition, it should be understood that the private communication portal can be associated with any means for generating useful data and managing such data where it is desirable to provide remote access to such data. In addition, it is contemplated that various means for restricting access to the private communication portal of the present
30 invention other than to authorized users be utilized. It should also be understood that the Private Server of the present invention may comprise more than one copy of the computer product of the present invention. Various means for creating network

connections are illustrated herein, however, other means for creating such connections used in conjunction with the invention described are also within the scope of the present invention. All such modifications or variations are believed to be within the sphere and scope of the invention as defined by the claims appended hereto.

[illegible]

CLAIMS

WE CLAIM:

- 5
- 1) A system for providing a private communication portal for a user comprising:
- a) a first computer comprising a communication facility wherein said first computer is associated with a network of computers; and
- b) second computer comprising a locating facility for locating said first computer
- 10 wherein said second computer is associated with said network

wherein said locating facility is responsive to a third computer for locating said first computer for communication between said first and third computers; and wherein said private communication portal provides a private server at said first

15 computer.

- 2) A system as claimed in claim 1, wherein said first computer further comprises a database and said system provides means for remotely accessing said database.

- 20 3) A system as claimed in claim 2, wherein said communication facility further provides means for setting the communication settings of said communication facility, and said system provides means for setting said communication settings remotely.

- 25 4) A system as claimed in claim 1, wherein said locating facility comprises means for making the current location of the first computer known to the second computer.

- 5) A system as claimed in claim 4, wherein said locating facility comprises:

- 30 a) means for communicating the current location of the first computer provided by said communication facility; and

b) means responsive to said means for communicating the current location of the first computer provided by said second computer.

5 6) A system as claimed in claim 5, wherein said second computer further comprises a dynamic location directory associated with said locating facility, wherein said dynamic location directory provides means for providing the location of said first computer on said network and means for updating said location to provide the current location of said first computer on said network.

10

7) A system as claimed in claim 6, wherein said locating facility updates said current location periodically.

15

8) A system as claimed in claim 7, wherein said system further comprises a security facility for restricting access to said communication facility to said user only.

20

9) A system as claimed claim 8, wherein said communication facility further comprises a communication interface for sending and receiving data communications.

25

10) A system as claimed in claim 8, wherein said communication facility interfaces with data generating facilities to provide said remote access to said database.

11) A system as claimed in claim 10, wherein said communication facility further comprises a unified messaging facility for processing and managing messages in co-operation with said communication interface.

30

12) A system as claimed in claim 11, wherein said communication facility further comprises a contact information facility.

13) A system as claimed in claim 12, wherein said communication facility further comprises a remote message management facility.

14) A system as claimed in claim 13, wherein said remote message management facility provides means for reading, replying and managing said messages remotely.

5

15) A system as claimed in claim 14, wherein said remote message management facility is provided by said unified messaging facility and contact information facility in co-operation.

10 16) A system as claimed in claim 15, wherein said messages comprise e-mails, facsimiles or voice mails.

17) A system as claimed in claim 16, wherein said unified messaging facility comprises an e-mail message facility.

15

18) A system as claimed in claim 17, wherein said unified messaging facility further comprises a fax message management facility.

19) A system as claimed in claim 18, wherein said unified messaging facility further comprises a voice message facility.

20

20) A system for providing a private communication portal for a user comprising:

a) a first computer associated with a network of computers comprising:

i) a microprocessor;

25

ii) communication interface; and

iii) computer program operably associated with said microprocessor, said computer program comprising:

(1) a communication facility;

(2) means for communicating the current location of said first computer in association with said communication interface;

30

b) second server computer associated with said network comprising:

i) a microprocessor;

ii) communication interface; and

iii) locating facility associated with said communication interface and microprocessor for locating said first computer on said network, said locating facility being responsive to said means for communicating the
5 current location of said first computer server;

wherein said locating facility is responsive to a third computer for locating said first computer and said second server computer facilitates a communication session between said communication facility of said located first computer and third computer;

10 and wherein said private communication portal provides a private server at said first computer.

21) A system as claimed in claim 20, wherein said private server further comprises a database, and said system provides means for accessing said database remotely.

15 22) A system as claimed in claim 21, wherein said communication facility provides means for setting communication settings for said communication facility, and said system provides means for setting said communication settings remotely.

20 23) A system as claimed in claim 22, wherein said second server computer further comprises a dynamic location directory associating with said locating facility, wherein said dynamic location directory provides means for providing the location of said private server on said network and means for updating said location to provide the current location of said private server on said network.

25 24) A computer product for providing a private messaging portal at a first computer comprising a microprocessor and communication interface, wherein said first computer is connected to a network of computers, said computer product comprising:

30 a) a communication facility;

b) means for communicating the location of said first computer on said network to a second computer connected to said network, in co-operation with said communication interface;

wherein said communication facility is responsive to said second computer for establishing a communication session with a third computer once said location of said first computer is provided to said second computer;

and wherein said private communication portal provides a private server at said first computer.

25) A computer product for use in association with a server computer for facilitating a private messaging portal dedicated to a remote computer, wherein said server computer and remote computer are connected to a network of computers, said computer product comprising:

a) a communication interface;

b) authorization facility;

c) locating facility associated with said communication interface for receiving the current location of said remote computer and storing said current location into a directory;

wherein said communication interface receives requests from a third party computer for communication with said remote computer;

wherein said authorization facility determines whether said third party computer is authorized for communication with said remote computer; and

wherein said communication interface initiates a communication session between said remote computer and third party computer authorized for communication with said remote computer.

communication facility is responsive to said second computer for establishing a communication session with a third computer once said location of said first computer is provided to said second computer;

and wherein said computer product provides in co-operation with said private communication portal a private server at said remote computer.

26) A method of providing a private communication portal at a first computer wherein said first computer is associated with a network of computers, said method comprising

- a) providing said first computer with a communication facility wherein said communication facility provides means for communicating the current location of the first computer to a server computer associated with said network;
- b) providing said server computer with a locating facility for locating said first computer, wherein said locating facility is responsive to said means for communicating the current location of the first computer;
- c) storing said current location into a directory associated with said locating facility;
- d) facilitating a communication session between said first computer and a third computer by means of said locating facility by authenticating said third computer for communication with said first computer and locating said first computer.

ABSTRACT

5 A system, computer product and method for providing a private
communication portal at a first computer connected to a network of computers
includes a communication facility resident at the first computer, and a second
computer including a locating facility for locating the current location of the first
computer on the network, where the second computer facilitates communication
10 between the first computer and a third computer by authenticating the third computer
for communication with the first computer and providing the location of the first
computer for communication with the third computer.

Figure 1

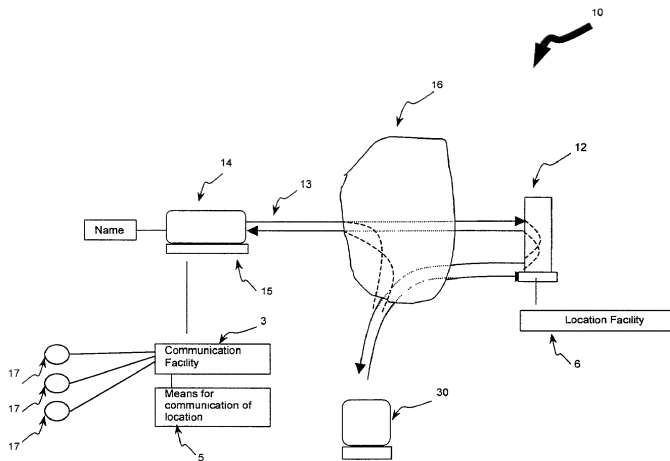


Figure 2

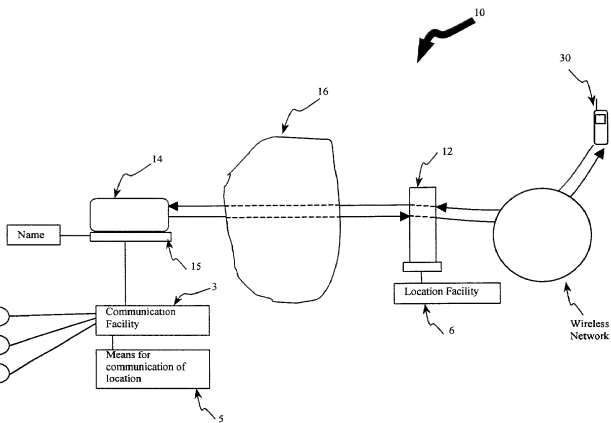


Figure 3

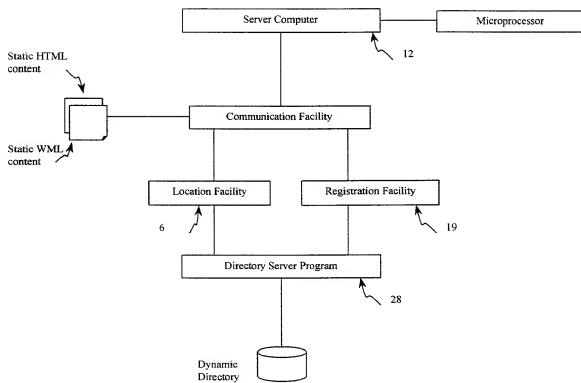


Figure 4

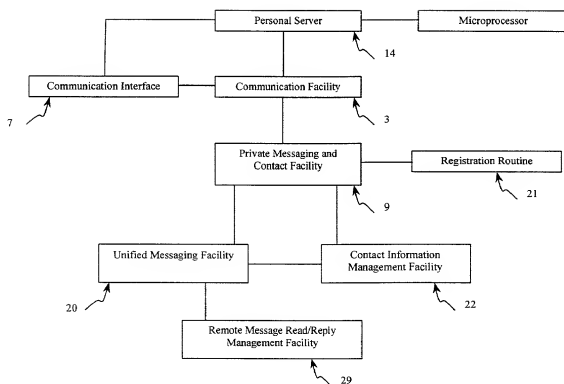


Figure 5

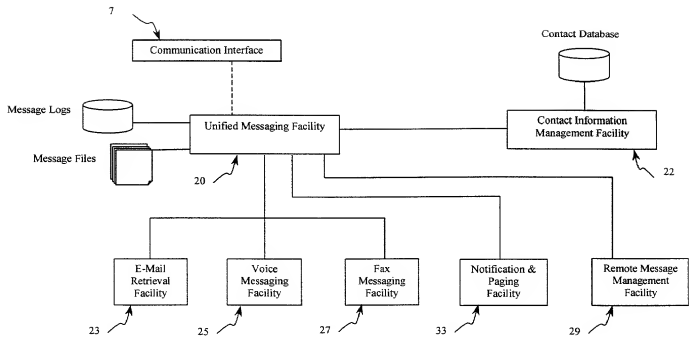


Figure 6

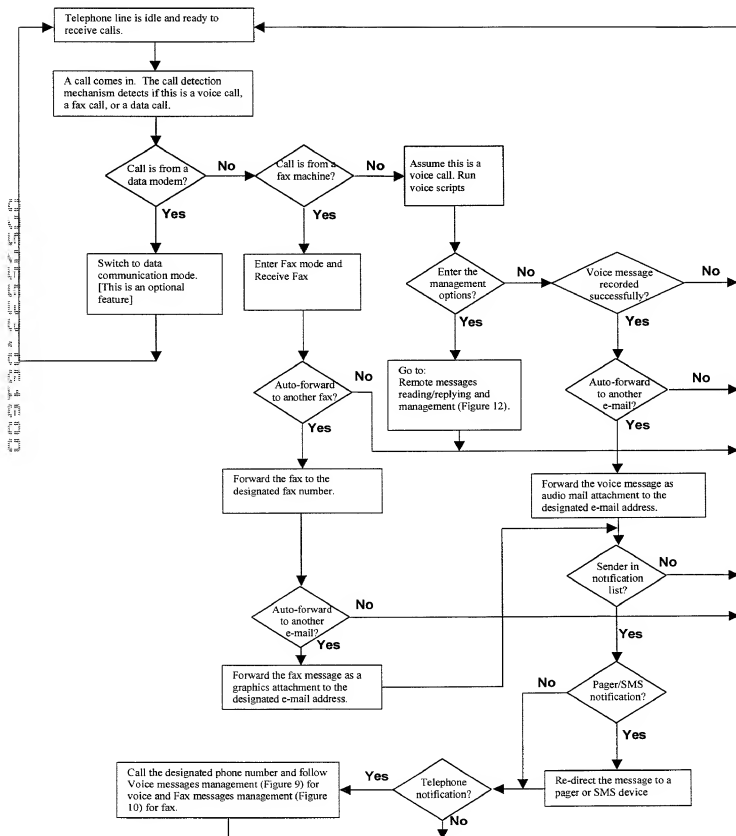


Figure 7

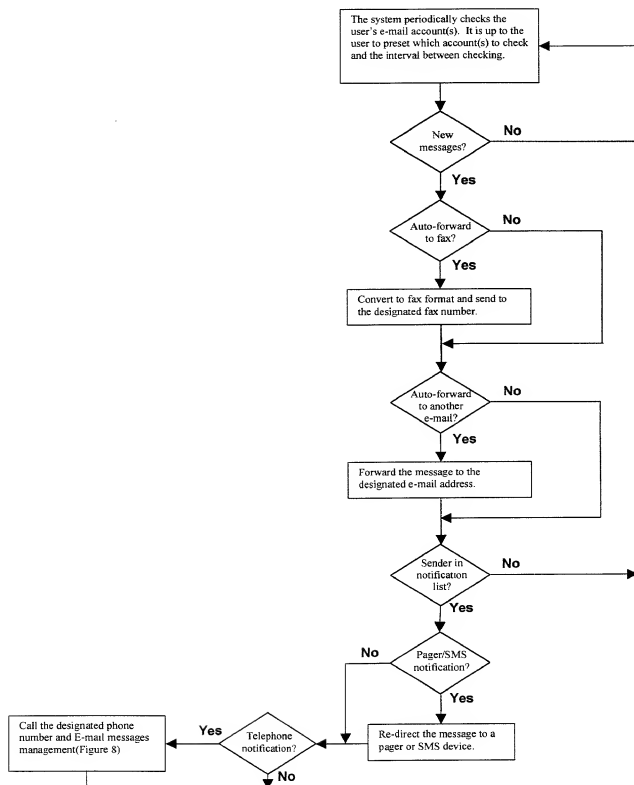


Figure 8

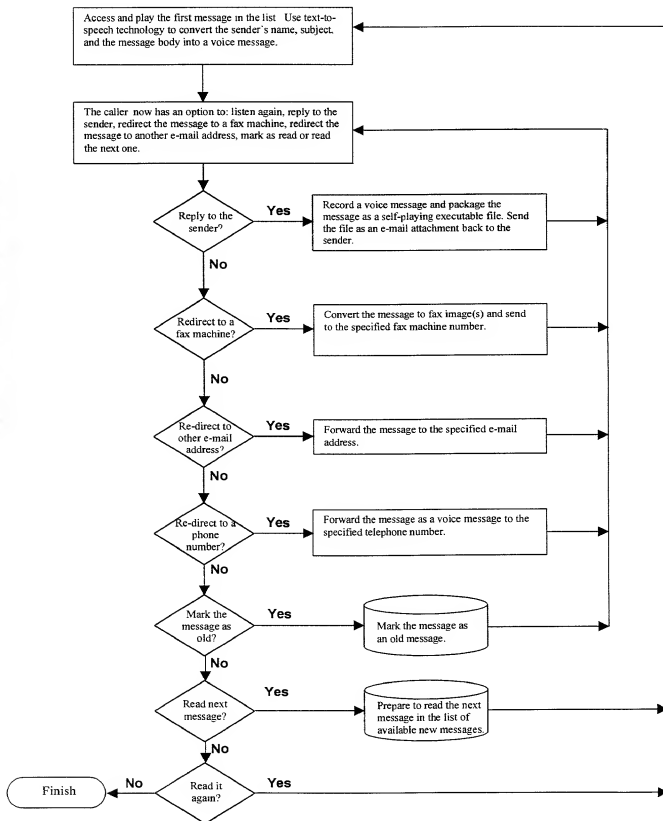


Figure 9

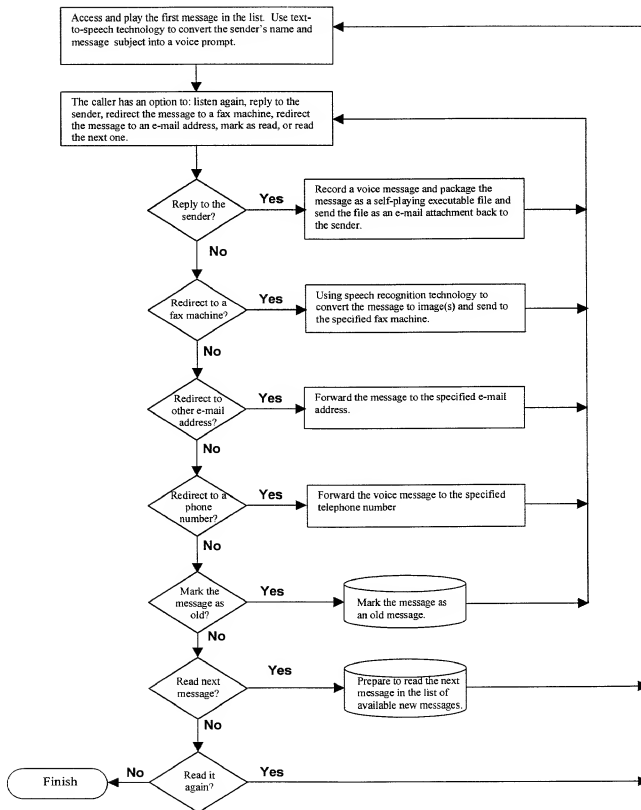


Figure 10

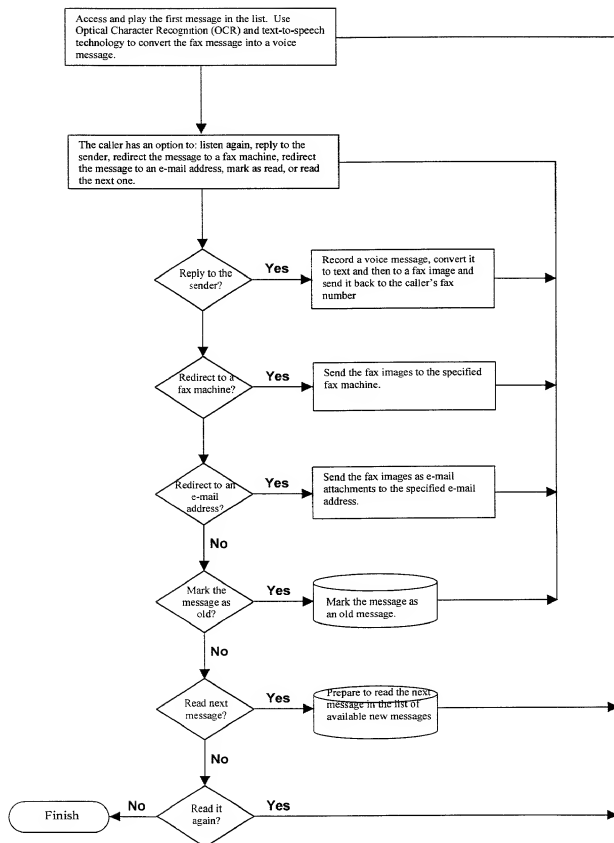


Figure 11

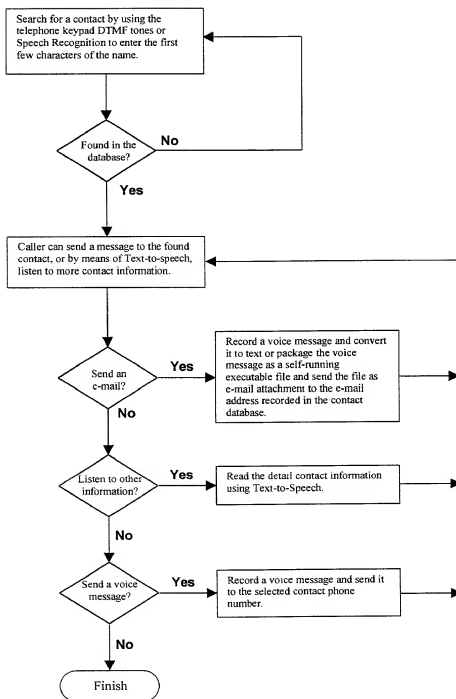
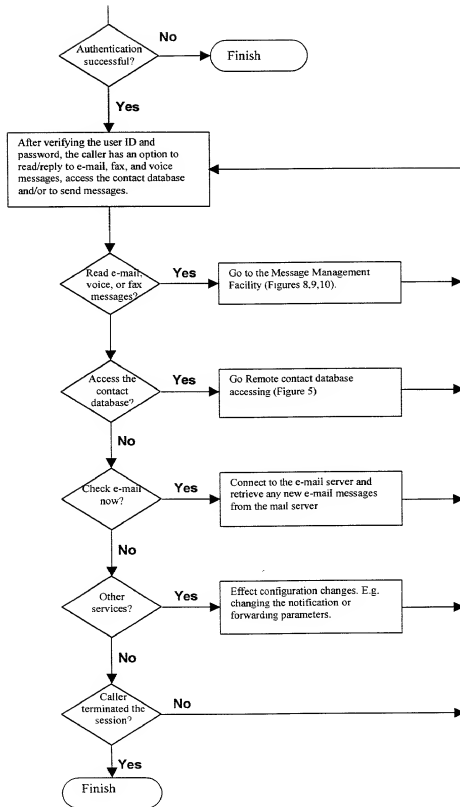


Figure 12



DECLARATION, POWER OF ATTORNEY AND PETITION

As the below named inventors, we hereby declare that:

We believe we are the original, first and only joint inventors of the subject matter which is claimed and for which a patent is sought on the invention entitled

**A SYSTEM, COMPUTER PRODUCT AND METHOD FOR PROVIDING
A PRIVATE COMMUNICATION PORTAL**

the specification of which is attached hereto.

We hereby state that we have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above.

We acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, s 1.56.

We hereby claim foreign priority benefits under Title 35, United States Code s. 119 of any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Country: Canada Filing Date: May 24, 2000 Application No.:

And we hereby appoint Eugene J. A. Gierczak (Registration No. 31,690), c/o Keyser Mason Ball, Suite 701, 201 City Centre Drive, Mississauga, Ontario Canada L5B 2T4 our attorney with full power of substitution and revocation, to prosecute this application and to transact all business in the Patent and Trademarks Office connected therewith.

Address all correspondence to Eugene J. A. Gierczak c/o Keyser Mason Ball. Address all telephone calls to Eugene J. A. Gierczak at (905) 276-0403.

Wherefore we pray that Letters Patent be granted to us for the invention or discovery described and claimed in the foregoing specifications and claims, declaration, power of attorney and this petition.

We hereby declare that all statements made herein of our own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

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